



ConstructConnect Takeoff v. 2.4.2

Release Date: April 16, 2020

V.2.4.2 is a scheduled upgrade to ConstructConnect Takeoff that includes several new features, changes, and many bug fixes.

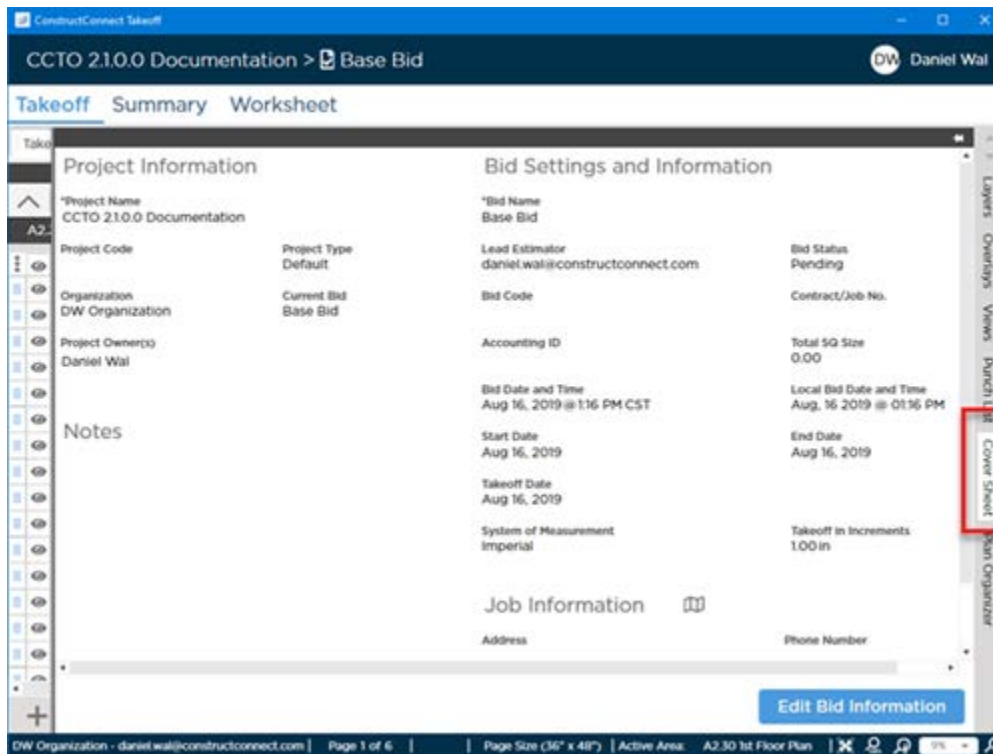
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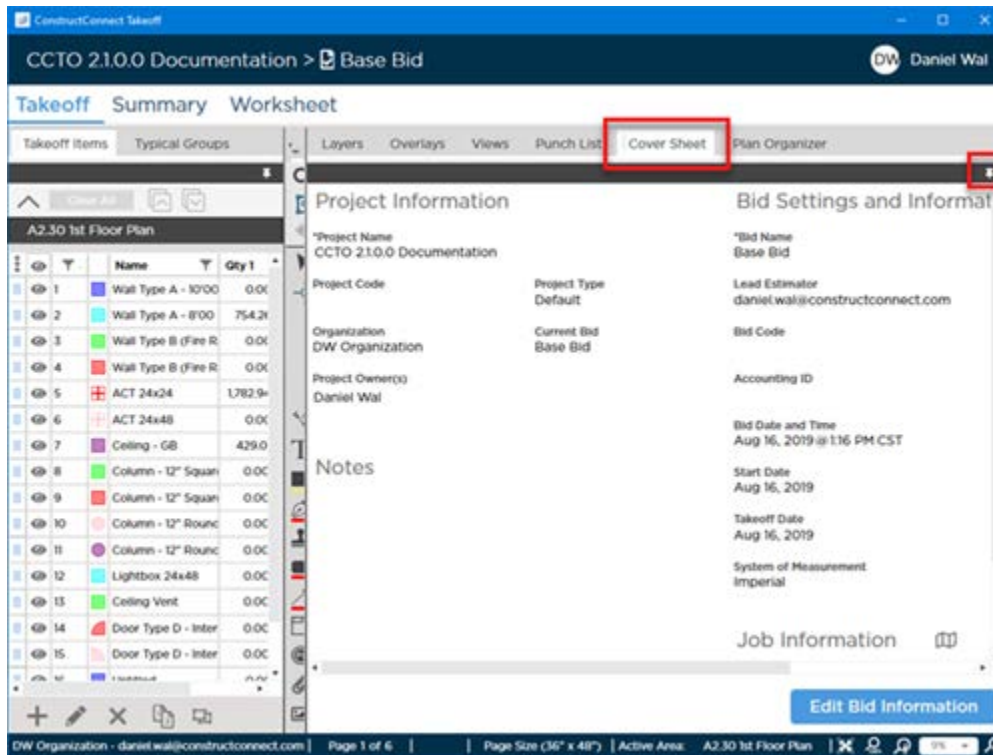
Features

Open the Bid Cover Sheet from the Takeoff Tab

Users can access the active Bid's Cover Sheet from the right-side dockbar. Now, the user doesn't have to return to the Projects and Bids List to make changes to the Bid Cover Sheet.



Cover Sheet Pane, dockbar not pinned open

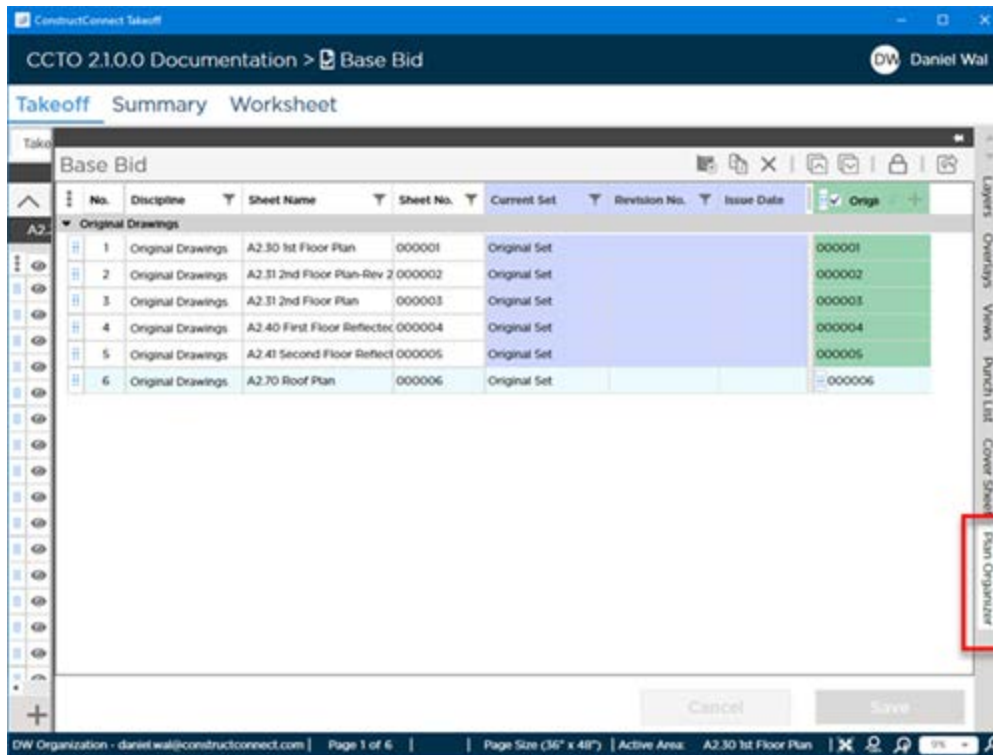


Cover Sheet Pane, dockbar pinned open

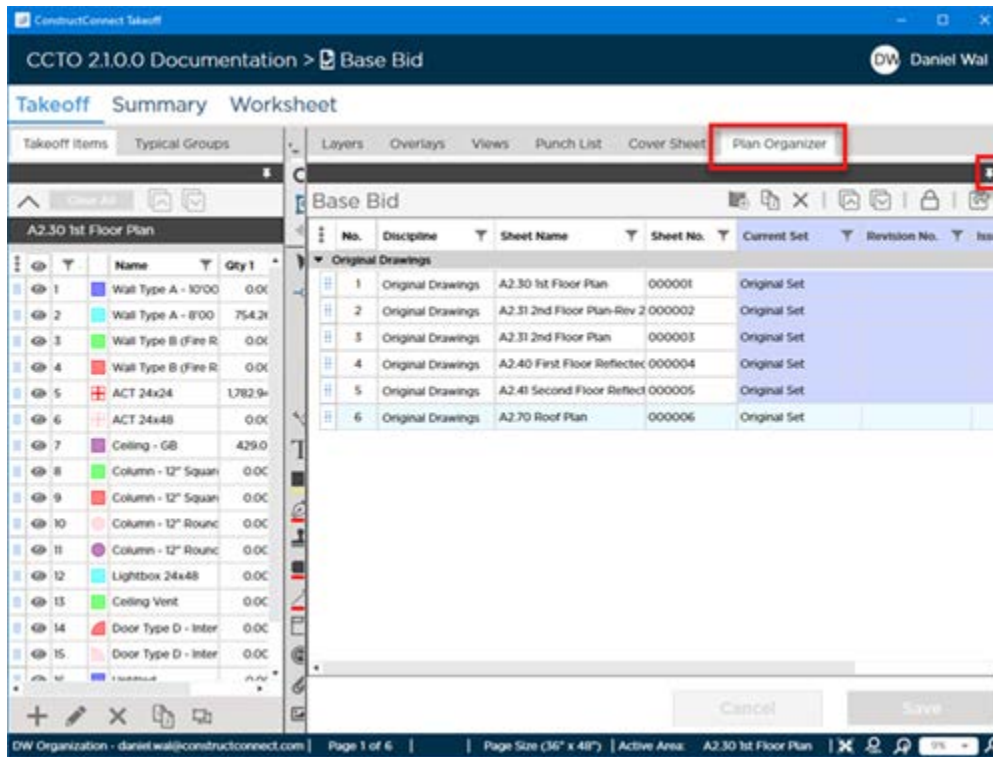
To make changes to Project Information, the user does have to return to the Projects and Bids List because changes made to Project Information affect all Bids under that Project, not just the active Bid.

Open the Plan Organizer from the Takeoff Tab

Users can access the active Bid's Plan Organizer from the right-side dockbar. Now, the user doesn't have to return to the Projects and Bids List to add an Addendum Plan Set. Plan Sets added here are available to other Bids in the Project, but are not activated for any other Bids in the Project automatically.



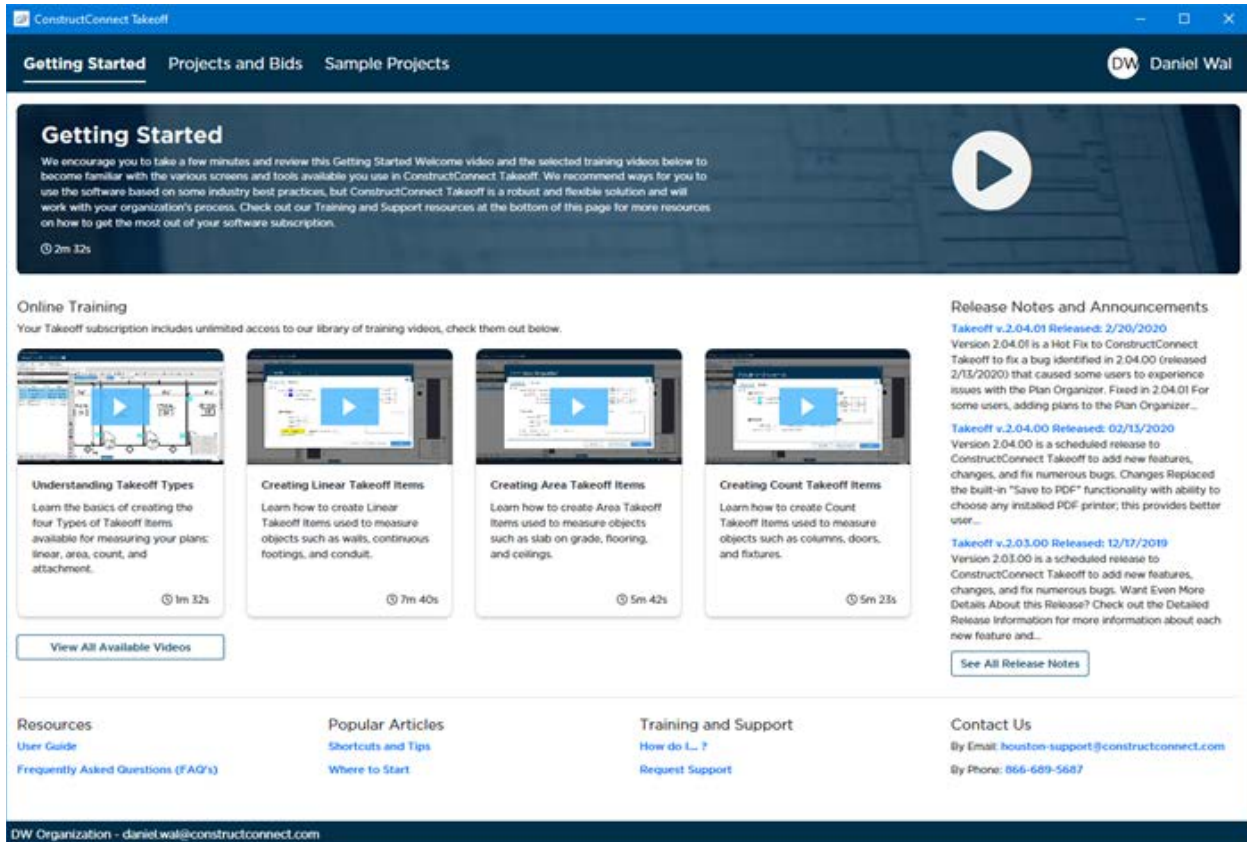
Plan Organizer Pane, dockbar not pinned open



Plan Organizer Pane, dockbar pinned open

Getting Started Tab

We've added two Tabs to the Main Application Screen (formerly just the Projects and Bids List) to help new users get acquainted with the product and provide quick access to support and training resources. Content on this Tab will be updated regularly to keep users apprised of news, features, product updates, and tips from the pros at ConstructConnect.



The screenshot shows the ConstructConnect Takeoff application window. At the top, there's a navigation bar with 'Getting Started', 'Projects and Bids', and 'Sample Projects'. The 'Getting Started' tab is active, displaying a large video player with a play button and a '2m 32s' duration. Below the video, there's a section for 'Online Training' with four video thumbnails: 'Understanding Takeoff Types' (1m 32s), 'Creating Linear Takeoff Items' (7m 40s), 'Creating Area Takeoff Items' (5m 42s), and 'Creating Count Takeoff Items' (5m 23s). To the right, there's a 'Release Notes and Announcements' section with links for 'Takeoff v.2.04.01 Released: 2/20/2020' and 'Takeoff v.2.03.00 Released: 12/17/2019'. At the bottom, there are four columns of links: 'Resources' (User Guide, Frequently Asked Questions), 'Popular Articles' (Shortcuts and Tips, Where to Start), 'Training and Support' (How do I...?, Request Support), and 'Contact Us' (Email, Phone).

Getting Started Tab

Along the bottom of the tab are links to often used resources such as the User Guide, Training and Support Requests, and Contact information.

When the user's Projects and Bids List includes fewer than ten projects, the program opens to the new Getting Started Tab. Once their Project and Bids List includes more than ten projects, the program opens to the Projects and Bids List. The user can check the Getting Started Tab anytime they like.

Sample Projects

The other Tab we added to the Main application screen (previously just the Projects and Bids List) is the Sample Projects Tab. Users can copy a sample project that explains how to use a feature or function or how to use the application in support of a particular trade.

ConstructConnect Takeoff
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Getting Started
Projects and Bids
Sample Projects
DW Daniel Wal

How to use Sample Projects

The sample projects below have been created to give you an idea of some of the features and functionality found in ConstructConnect Takeoff.

Click on any sample project below to add it to your Project and Bids list.

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⚙️

| Sample Project Name | Sample Type | Description |
|----------------------------------|-------------------|---|
| Typical Groups and Typical Areas | Features Overview | Overview of using Typical Takeoff to increase efficiency in surveying your project |
| Electrical | Trade | Creating Takeoff Items and drawing takeoff related to Electrical work |
| Interior Finish (Division 9) | Trade | Creating Takeoff Items and drawing takeoff related to Div 9 (drywall, ceilings, etc.) |
| Concrete Slab and Foundations | Trade | Creating Takeoff Items and drawing takeoff related to Concrete |
| Painting | Trade | Creating Takeoff Items and drawing takeoff related to painting and other finishes |
| General Site Work | Trade | Creating Takeoff Items and drawing takeoff related to site prep |
| Mechanical and Plumbing | Trade | Creating Takeoff Items and drawing takeoff related to Mech & Pipe work |

DW Organization - daniel.wal@constructconnect.com

Sample Projects Tab

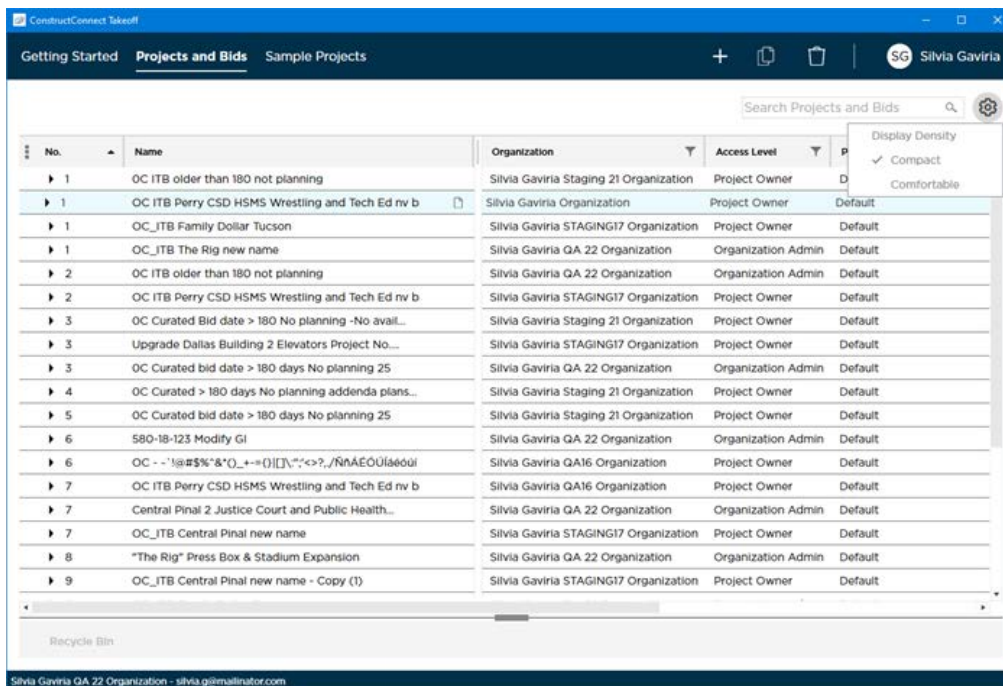
Changes

Compact-Comfortable View

The Projects and Bids List and the Sample Projects List allow users to choose between Compact and Comfortable Views.

Compact View (Default)

The Compact View is the default view for the Projects and Bids List and Sample Projects Tab. The Compact View shows more projects in the list by minimizing white space/padding between rows. This means a little less scrolling for the average user. In an average sized application window (approximately 1200 x 900 pixels), a user would see about 4 or 5 more Projects, compared to Comfortable View.



| No. | Name | Organization | Access Level | Display Density |
|-----|--|--|--------------------|-----------------|
| 1 | OC ITB older than 180 not planning | Silvia Gaviria Staging 21 Organization | Project Owner | Compact |
| 1 | OC ITB Perry CSD HSMS Wrestling and Tech Ed rv b | Silvia Gaviria Organization | Project Owner | Default |
| 1 | OC_ITB Family Dollar Tucson | Silvia Gaviria STAGING17 Organization | Project Owner | Default |
| 1 | OC_ITB The Rig new name | Silvia Gaviria QA 22 Organization | Organization Admin | Default |
| 2 | OC ITB older than 180 not planning | Silvia Gaviria QA 22 Organization | Organization Admin | Default |
| 2 | OC ITB Perry CSD HSMS Wrestling and Tech Ed rv b | Silvia Gaviria STAGING17 Organization | Project Owner | Default |
| 3 | OC Curated Bid date > 180 No planning -No avail... | Silvia Gaviria Staging 21 Organization | Project Owner | Default |
| 3 | Upgrade Dallas Building 2 Elevators Project No... | Silvia Gaviria STAGING17 Organization | Project Owner | Default |
| 3 | OC Curated bid date > 180 days No planning 25 | Silvia Gaviria QA 22 Organization | Organization Admin | Default |
| 4 | OC Curated > 180 days No planning addenda plans... | Silvia Gaviria Staging 21 Organization | Project Owner | Default |
| 5 | OC Curated bid date > 180 days No planning 25 | Silvia Gaviria Staging 21 Organization | Project Owner | Default |
| 6 | 580-18-123 Modify GI | Silvia Gaviria QA 22 Organization | Organization Admin | Default |
| 6 | OC - '!'@#%&'&'()*_+<=>?;/\~AEOÜläéöü | Silvia Gaviria QA16 Organization | Project Owner | Default |
| 7 | OC ITB Perry CSD HSMS Wrestling and Tech Ed rv b | Silvia Gaviria QA16 Organization | Project Owner | Default |
| 7 | Central Pinal 2 Justice Court and Public Health... | Silvia Gaviria QA 22 Organization | Organization Admin | Default |
| 7 | OC_ITB Central Pinal new name | Silvia Gaviria STAGING17 Organization | Project Owner | Default |
| 8 | "The Rig" Press Box & Stadium Expansion | Silvia Gaviria QA 22 Organization | Organization Admin | Default |
| 9 | OC_ITB Central Pinal new name - Copy (1) | Silvia Gaviria STAGING17 Organization | Project Owner | Default |

Projects and Bids List – Compact View

Comfortable View

Comfortable View shows viewer project rows by increasing the padding above and below each Project Name. In an average sized application window (approximately 1200 x 900 pixels), a user would see about 4 or 5 fewer Projects, compared to Compact View.

ConstructConnect Takeoff

Getting Started Projects and Bids Sample Projects

Search Projects and Bids

| No. | Name | Organization | Access Level | Display Density |
|-----|--|--|--------------------|-----------------|
| 1 | OC ITB older than 180 not planning | Silvia Gaviria Staging 21 Organization | Project Owner | Comfortable |
| 1 | OC ITB Perry CSD HSMS Wrestling and Tech Ed nv b | Silvia Gaviria Organization | Project Owner | Default |
| 1 | OC_ITB Family Dollar Tucson | Silvia Gaviria STAGING17 Organization | Project Owner | Default |
| 1 | OC_ITB The Rig new name | Silvia Gaviria QA 22 Organization | Organization Admin | Default |
| 2 | OC ITB older than 180 not planning | Silvia Gaviria QA 22 Organization | Organization Admin | Default |
| 2 | OC ITB Perry CSD HSMS Wrestling and Tech Ed nv b | Silvia Gaviria STAGING17 Organization | Project Owner | Default |
| 3 | OC Curated Bid date > 180 No planning -No avail... | Silvia Gaviria Staging 21 Organization | Project Owner | Default |
| 3 | Upgrade Dallas Building 2 Elevators Project No... | Silvia Gaviria STAGING17 Organization | Project Owner | Default |
| 3 | OC Curated bid date > 180 days No planning 25 | Silvia Gaviria QA 22 Organization | Organization Admin | Default |
| 4 | OC Curated > 180 days No planning addenda plans... | Silvia Gaviria Staging 21 Organization | Project Owner | Default |
| 5 | OC Curated bid date > 180 days No planning 25 | Silvia Gaviria Staging 21 Organization | Project Owner | Default |
| 6 | 580-18-123 Modify GI | Silvia Gaviria QA 22 Organization | Organization Admin | Default |
| 6 | OC - -'!@#%*&'()*_+==()[]\^~`<>?./\RnAEOÜläöüi | Silvia Gaviria QA16 Organization | Project Owner | Default |
| 7 | OC ITB Perry CSD HSMS Wrestling and Tech Ed nv b | Silvia Gaviria QA16 Organization | Project Owner | Default |

Recycle Bin

Silvia Gaviria QA 22 Organization - silvia.g@malinator.com

Projects and Bids List – Comfortable View

Redirected Links in Help and Settings Menu

The Getting Started and Training Videos links now point to web pages instead of kBase articles.

Getting Started: <http://ref.constructconnect.com/ccto-getting-started/>

Training Videos: <http://ref.constructconnect.com/ccto-getting-started/training/>

This change provides a more consistent user experience and reinforces the ConstructConnect branding.



Fixes

We fixed quite a few bugs in this version, most identified during QA testing that customers likely would never encounter. The following are those associated with a customer Case or Issue:

- When a user restores a project, the project does not display in projects and bids for other users (until they closed and reopened product)
- Grouping the Formulas list and then attempting to add a new Formula Type causes a crash
- Takeoff Item Properties Help (?) button opens the wrong URL
- "Click Here" link in the Formula Editor opens the wrong URL