

ConstructConnect Takeoff Webinar Outline

Program Overview

- What is the ConstructConnect Platform?
- Initial program window
 - Getting Started – Main information hub with outbound links and videos
 - Projects & Bids – Curated list of projects added into Takeoff
 - Sample Projects – Trade-specific takeoff examples created by the Training team
- Bid window
 - Takeoff – View images, create takeoff items, and draw takeoff
 - Summary – Review total quantities across the entire bid
 - Worksheet – Apply unit cost to generate rough cost estimate

Bid Center

- Sourcing
 - ConstructConnect Project Intelligence ITBs
 - Third-party invitations
 - Upload custom documents
- “Send to Takeoff” button
- Manual bids directly in ConstructConnect Takeoff
 - One plan set per one folder

Takeoff Tab

- Layout / Navigation
- Keyboard Shortcuts
 - Control key & mouse wheel – Zoom
 - Alt key – Pan
 - Space bar – Toggle back and forth from Select tool to Takeoff tool
- Setting / Calculating Scale

Performing Takeoff

- Linear Takeoff
 - Continuous mode
- Area Takeoff
 - Snap Angle
- Count Takeoff
- Copy/Paste Takeoff
- Duplicating Takeoff Items

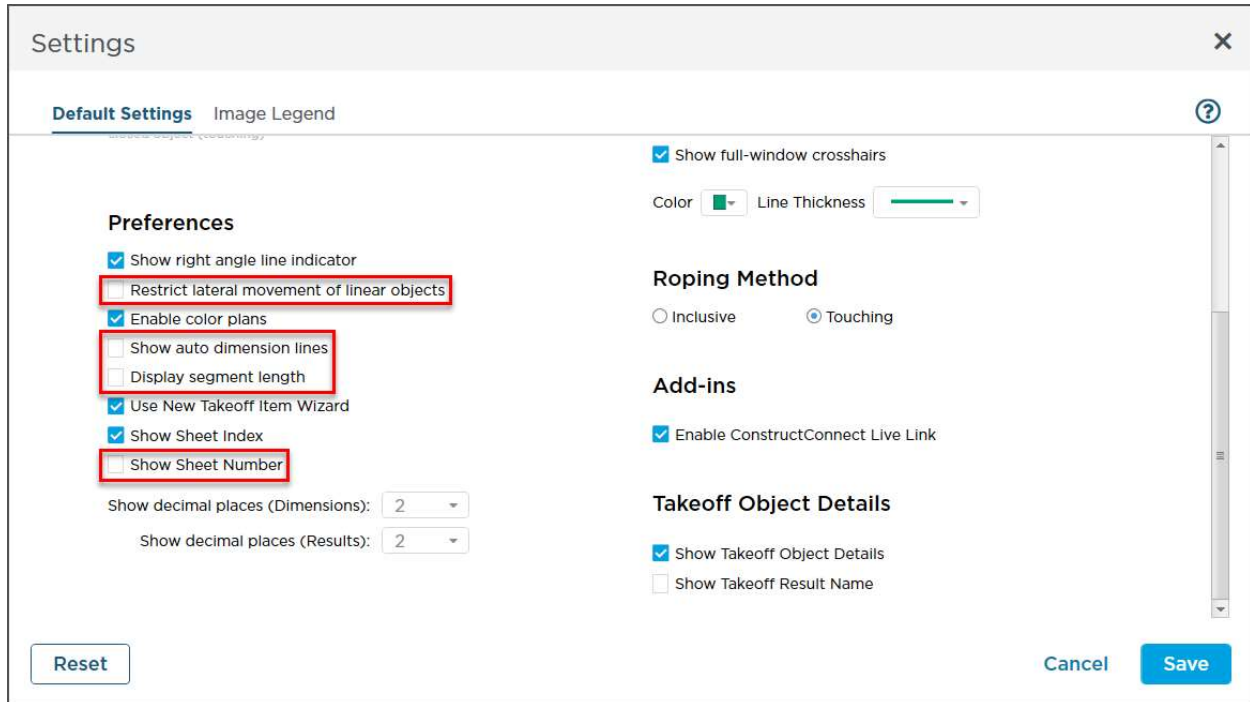
Advanced Tools

- Multi-Condition Takeoff
- Reassigning takeoff objects
- Bid Areas
- Reviewing results
- Templates

Settings

- Organizational
 - Masters and Templates

- Individual profile settings – uncheck these
 - Restrict lateral movement of linear objects
 - Show auto dimension lines
 - Display segment length
 - Show Sheet number



Additional Resources

- Bid Center User Guide
 - Adding a Project in Bid Center (<https://constructconnect-help.atlassian.net/wiki/spaces/CPOH/pages/977895706/Adding+a+Project>)
- Program User Guide – press F1 for shortcut
 - Creating a Project Part 1 (<https://kbase.constructconnect.com/article/AA-00228>)
 - Creating a Project Part 2 (<https://kbase.constructconnect.com/article/AA-00229>)
- Training Videos
- How Do I?
- Request Support
- Request Feature

Q&A

¿Ha adquirido una licencia y necesita entrenamiento en español?

<https://go.oncehub.com/spanishcustomcctottraining>

Link to Bid Management / Project Intelligence Training:

<https://www.constructconnect.com/contact-us/training-request>

Link to Training Survey: <https://www.surveymonkey.com/r/PGM2YSH>

American Society of Professional Estimators (ASPE): <https://www.aspenational.org/>